



ASAFA

One Asia, One Sky

Asia SAF Association



Proud to announce that Honeywell UOP is joining ASAFA and its community of 24 members & partners

Honeywell UOP



KOREAN AIR

AIRBUS



TotalEnergies



BUREAU
VERITAS

LANZAJET



MARQUIS
ENERGY GLOBAL



tripatra



SUSTAINABLE
AVIATION FUTURES
APAC



KEY
KOREA EUROPE & YOU

ASAFA's Mission

ASAFA is an independent non-profit association registered in Singapore, operating free from commercial bias, ensuring fact-based, transparent and ethically grounded recommendations.

Mission: Accelerate SAF adoption and decarbonize aviation across Asia.

Strategic Pillars:

1. **Accelerate Aviation Decarbonization:** Drive SAF adoption to reduce aviation emissions.
2. **Advance Policy & Market Integration:** Develop and promote robust regulatory and market frameworks.
3. **Ensure a Sustainable & Diverse Supply Chain:** Support all viable production pathways for SAF to build resilience.
4. **Enhance Technical Expertise:** Build capacity via collaborative working groups and targeted training programs.
5. **Enable Investments:** Mobilize financial resources for scaling SAF infrastructure and innovation.

Focus Regions: South-East Asia, North-East Asia, China, India, Middle-East, and the Pacific.

ASAFA's Targets for Asia by 2030

01

Promote and achieve 5% average* SAF usage across Asia

02

Achieve a total production of 8 million tons of SAF in Asia

03

Advance all technological pathways for SAF production

04

Establish an Asian SAF ASTM clearing house for new technologies

05

Harmonize international, regional and national systems for emissions tracking and SAF usage

Disclaimer: The 2030 targets articulated by the Asia SAF Association are intended as guiding objectives and do not impose any legal obligations on the association.

*Equivalent to more than 5% GHG emissions reduction

ASAFA Activities



Monthly Webinars

Engage public and industry in regular online discussions on key SAF topics and updates.



In-person workshops

Facilitate hands-on learning and collaboration within the SAF industry.



Closed-door dialogues

Offer members exclusive opportunities to discuss policy and regulatory needs with officials.



Technical field trips

Provide on-site visits to SAF production and development facilities for practical insights.



Working Groups

Drive focused initiatives in SAF research, policy, and technology through specialized expert groups.



Industry White Papers

Publish authoritative reports to advance industry knowledge and thought leadership in SAF.

Strategic Senior Industry & Government Engagements

- **Wide Regional Reach:**

ASAFA has conducted **high-level meetings with senior officials and influential stakeholders** across APAC, including:

- ASEAN, Singapore, Malaysia, Vietnam, South Korea, Japan, Hong Kong, and the Philippines.

- **Strategic Impact**

- These engagements have provided critical insights into local policy frameworks and regulatory landscapes.
- They have fostered strategic alliances and collaborative partnerships to advance SAF adoption and decarbonization efforts in the region.

- **Collaborative Dialogue:**

- Our meetings with government leaders and industry executives have helped shape robust policy recommendations and tailored market development strategies.
- This direct access to senior decision-makers supports our ability to expedite market uptake of SAF.



State Secretary of Transport
of the Philippines



Korean Air President



Sovico & VietJet Chairman



International Transport Forum
Secretary-General



ASEAN Transport Ministers

Unique relationships with international organisations



OVERVIEW: SAF POLICY LANDSCAPE IN ASIA PACIFIC



INDONESIA

- CORSIA Status: Participant – Voluntary Phase (2024–2026)
- SAF Target: *Pending Approval*
 - **3% SAF** blend starting in **2026**
- SAF incentives: None

JAPAN

- CORSIA Status: Participant – Voluntary Phase (2024–2026)
- SAF Target:
 - **10% SAF** blend for all flights by 2030
- SAF incentives:

<i>Category</i>	<i>Description</i>
Producers	<ul style="list-style-type: none">• Tax credit of ¥30 per liter (~US\$210 per tonne)• Production tax credits (up to 40% corporate tax deductions over 10 years)• Capital investment subsidies and tariff exemptions for imported SAF
Airlines	<ul style="list-style-type: none">• Voluntary commitments (e.g., Japan Airlines and ANA aiming for 10% SAF use)

MALAYSIA

- CORSIA Status: Participant – Voluntary Phase (2024–2026)
- SAF Target:
 - **1% SAF** blend by **2027**
 - Rising to **47% by 2050**
- SAF incentives:

Category	Description
Producers	No SAF specific incentives (e.g., tax incentives or subsidies) Existing tax-based incentives for green projects <ul style="list-style-type: none">• Pioneer Status: Up to 70% income tax exemption for five years• Investment Tax Allowance: An allowance of 60% on qualifying capital expenditure over 5 years• Green Investment Tax Allowance: Grants a 100% tax allowance on eligible projects and offset against 70% of income.
Airlines	None

PHILIPPINES

- CORSIA Status: Participant – Voluntary Phase (2024–2026)
- SAF Target: None
- SAF incentives:

<i>Category</i>	<i>Description</i>
Producers and Airlines	<p>No SAF specific incentives (e.g., tax incentives or subsidies)</p> <p>Existing renewable energy policies under the Biofuels Act (2006) and Renewable Energy Act (2008), which offer:</p> <ul style="list-style-type: none">• Excise tax and VAT exemptions for biofuel blends• Income tax holidays for producers• Duty-free importation of equipment and materials• Carbon credit sales exemptions

NEW ZEALAND

- CORSIA Status: Participant – Voluntary Phase (2024–2026)
- SAF Target: None
- SAF incentives:

<i>Category</i>	<i>Description</i>
Producers	No SAF specific incentives (e.g., tax incentives or subsidies)
Airlines	Air New Zealand has targeted a 10% SAF blend by 2030

SINGAPORE

- CORSIA Status: Participant – Voluntary Phase (2024–2026)
- SAF Target:
 - **1% SAF** blend starting in **2026** for international departures from Singapore
 - Rising to **3–5% by 2030**
- SAF incentives:

<i>Category</i>	<i>Description</i>
Producers	<ul style="list-style-type: none">• The Aviation Sustainability Programme (S\$50 million) funds projects (up to 70% support for sector-wide initiatives and 50% for individual companies) to upgrade infrastructure, invest in R&D, and facilitate certification
Airlines	<ul style="list-style-type: none">• SAF levy to cover the cost gap between SAF and conventional jet fuel

SOUTH KOREA

- CORSIA Status: Participant – Voluntary Phase (2024–2026)
- SAF Target:
 - **1% SAF** blend starting in **2027** for international departures from South Korea
- SAF incentives:

Category	Description
Producers	<ul style="list-style-type: none">• Tax credit 15% for large/mid-sized enterprises, 25% for small businesses
Airlines	<p>Incheon Airport launches Asia's first SAF incentive scheme:</p> <ul style="list-style-type: none">• International airlines that use more than 1% of domestically produced SAF in 2025 benefit from substantial reduction in airport usage charges• 70% for short-haul flights and 100% for long haul flights

THAILAND

- CORSIA Status: Participant – Voluntary Phase (2024–2026)
- SAF Target: *Pending Approval*
 - **1% SAF** blend starting in **2026 (not specified whether it is domestic or international or ALL flights)**
 - Production target set at 8% by 2036
- SAF incentives:

Category	Description
Producers	<ul style="list-style-type: none">• 8-year corporate income tax exemption for companies producing SAF from agricultural waste• 5-year tax exemption for developers of bioenergy industrial zones• 3-year tax exemption for SAF blending operations

COUNTRIES WITHOUT SAF POLICIES & INCENTIVES

CHINA

- CORSIA Status:
Non-participant
- SAF Target:
None
- SAF incentives:
None

AUSTRALIA

- CORSIA Status:
Voluntary Phase
(2024-2026)
- SAF Target:
None
- SAF incentives:
None

VIETNAM

- CORSIA Status:
Non-participant
- SAF Target:
None
- SAF incentives:
None

THANK YOU



ASAFA

www.asiasaf.org